



BLUE PEAK

ACCOUNTING | TAX | ADVISORY

## EIS and SEIS in the UK - unlock investment opportunities

Here are the key advantages:

**Income Tax Relief** - Investors can reduce their Income Tax liability by a percentage of the amount invested:

- SEIS: 50% relief on investments up to £200,000 per tax year.
- EIS: 30% relief on investments up to £1 million per tax year, extendable to £2 million if at least £1 million is invested in knowledge-intensive companies.

**Capital Gains Tax (CGT) Exemption** - Profits from the sale of shares are exempt from CGT, provided the shares are held for a minimum of three years.

**Loss Relief** - If the investment doesn't perform as expected, investors can offset losses against their Income Tax or CGT liabilities, reducing the financial impact.

**CGT Deferral (EIS)** - Investors can defer CGT on gains from other assets by reinvesting those gains into EIS-qualifying companies.

**CGT Reduction (SEIS)** - Investors can reduce their CGT liability by up to 50% on gains reinvested into SEIS-qualifying companies.

**By leveraging EIS and SEIS, your (potential) investors not only support your growth but also the growth of innovative UK businesses and they benefit from significant tax incentives.**

**These are all great incentives for your investors and Blue Peak are well versed on how to advise you and your existing/potential investors on how to benefit from these schemes.**

*The Enterprise Investment Scheme (EIS) and Seed Enterprise Investment Scheme (SEIS) are UK government initiatives designed to encourage investment in early-stage companies by offering attractive tax benefits to investors.*

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